



Privacy Policy

Federal Privacy laws require every financial services business to make a statement to their clients disclosing their privacy policies. To satisfy this regulatory notice requirement, the Advisor hereby states that it does not disclose any confidential personal information about its clients or former clients to anyone except as required or permitted by law, or as needed to service and maintain client accounts. The only exception will be if the Advisor receives in writing from the Client a request to share information with the Client's other advisors such as accountants, attorneys, etc. All client information will be regarded as strictly confidential.

This statement is required to be delivered to clients annually. In addition, a current ADV Part II will be delivered upon request.

Client: _____

Date: _____

Client: _____

Date: _____

Stephanie E. Doyle Investment Management

Advisor: _____

Date: _____